

# ARABIA MONITOR ENERGY, WITH QAMAR ENERGY

## ARABIA MONITOR ENERGY

Oil and gas tensions in the Middle East continue to influence the volatility of the world's energy markets. The Arabia Monitor Energy, a novel collaborative effort by Qamar Energy and Arabia Monitor, combines macroeconomics, geopolitics and energy intelligence to explain what the region's energy geo-economics mean for business.

## WHAT SETS IT APART?

1. **Inside OPEC**  
Focussed assessment of the month's OPEC developments, policy advancements and strategies.
2. **NOC & IOC Analyses**  
Examination of factors affecting NOC and IOC policies, and their impact on regional diversification schemes.
3. **Spotlight this Month**  
Targeted reading of the geopolitical, macroeconomic and energy landscape of a MENA country utilising our specialised energy intel.
4. **Scenarios to Watch**  
Detailed forecast of global oil developments and their impact on the risks and opportunities for MENA's oil production.
5. **Strategic Implications**  
Concise summary of major oil trends and their effect on investment strategies under bearish, bullish, and wobble scenarios.
6. **Outlook for the year**  
Cohesive outlook of the oil production, gas production, renewable energy projects, and geopolitics of key MENA countries.

## THE DELIVERABLES

### **8 Monthlies**

*Oil Price Scorecard  
Headline Developments  
Spotlight this Month  
Scenarios to Watch  
Projects in the News  
Macro Dashboard for Oil Exporters/Importers  
Outlook for the year*

## WHO BENEFITS?

### **Energy Traders:**

- What factors will contribute to oil and gas price fluctuations?
- What is the outlook for oil and gas pricing?
- What is the outlook for OPEC's production and export strategy?
- How are NOCs adapting their oil marketing strategies?

### **Investment and Risk Analysts:**

- What are the operational risks and investment opportunities in MENA? How do economics, politics, government policy changes, production and export bottlenecks, new oil and gas production, project economics and infrastructure challenges contribute to risk mitigation?

### **Upstream Firms:**

- What are the chief economic, political and energy policy factors driving/limiting upstream investment decisions and progress?
- What are the oil supply outlooks for the countries by project?

### **Downstream Firms:**

- What are the demand challenges, patterns, and trends for oil and oil products?

### **National Oil Companies:**

- What are future oil and gas pricing trends?
- What developments will intensify or weaken demand?
- What are IOCs' incentives and drawbacks in operating in the country?

### **Alternate/Renewable Energy Organisations:**

- What are the challenges to renewable energy targets?
- What is the progress of major renewable energy projects?
- Are there opportunities for more entrants?

### **4 Quarterlies**

*MENA Map as per Political Grouping  
Map of New Licensing Rounds  
Political & Regional Security Issues  
Oil & Gas Prices Outlook  
Global Barriers to Oil & Gas Production  
Deep Dive into OPEC  
Deep Dive into NOPEC  
MENA Energy Investments  
MENA Energy Fiscal Systems  
MENA Energy Upstream Bidding map  
MENA Economic Outlook  
Probability Scorecard for Bearish & Bullish Oil Supply/Demand  
Investor Implication Scenarios  
(Under 3 Oil Price Dynamics)*

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